

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document or about what action to take, you are recommended immediately to seek your own independent professional advice from your stockbroker, solicitor, accountant or other financial adviser duly authorised under the Financial Services and Markets Act 2000 ("FSMA") who specialises in advising upon investments in shares and other securities, if you are resident in the United Kingdom, or if not, from another appropriately authorised independent professional advisor.

If you have sold or otherwise transferred all of your Ordinary Shares in Strontium Plc, please forward this document but not the accompanying personalised Form of Proxy at once to the purchaser or transferee or the bank, stockbroker or other agent through whom the sale or transfer was effected, for onward delivery to the purchaser or transferee. If you have sold part only of your holding of Ordinary Shares in Strontium Plc, please contact the bank, stockbroker or other agent through whom the sale or transfer was effected as to the actions you should take.

STRONTIUM PLC

(Incorporated in England and Wales with registered number 5200315)

Cancellation of admission to trading of Ordinary Shares on AIM and Notice of General Meeting

You are recommended to read the whole of this document but your attention is drawn, in particular, to the letter to Shareholders from the Chairman of Strontium Plc which is set out on page 4 of this document. This letter explains the background to and reasons for the Resolution and contains a recommendation that you vote in favour of the Resolution to be proposed at the General Meeting.

Notice of a General Meeting of Strontium Plc to be held at the offices of Collyer Bristow LLP, 4 Bedford Row, London WC1R 4DF on 19 April 2011 at 10.00 a.m. is set out at the end of this document. Shareholders will find enclosed a Form of Proxy for use at the General Meeting. The Form of Proxy should be completed, signed and returned to the Company's Registrars, Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL in accordance with the instructions printed on it as soon as possible and, in any event, so as to be received no later than 10:00 a.m. on 17 April 2011. The completion and return of a Form of Proxy will not affect your right to attend and vote in person at the General Meeting or any adjournment thereof, if you wish to do so. If you do not send in a valid Form of Proxy or attend the General Meeting in person and vote, no one else may vote on your behalf.

It is proposed that application will be made to the London Stock Exchange for cancellation of trading on AIM of the Ordinary Shares. Subject to the passing of Resolution numbered 1 in the Notice, it is expected that such cancellation will take place at 8:00 a.m. on 28 April 2011. If you are in any doubt about the completion of the Form of Proxy, please contact the Company's Registrars, Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL or by telephone on + 44 (0)1252 821390. Calls to the helpline from within the UK are charged at your standard network provider's rates, calls to the helpline from outside the UK are charged at applicable international rates. Please note that Share Registrars Limited cannot give financial, tax or legal advice and that calls may be monitored or recorded.

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EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Latest time and date for receipt of Forms of Proxy	10:00 a.m. on 17 April 2011
General Meeting	10:00 a.m. on 19 April 2011
Cancellation of the admission to trading of the Ordinary Shares on AIM	8:00 a.m. on 28 April 2011

All of the times referred to in this document refer to London time.

Dates set against events that are expected to occur after the expected date of the General Meeting assume that the General Meeting is not adjourned and that the Resolutions are passed at the General Meeting.

All of these times and dates are subject to change at the Company's discretion. In the event of any change, the revised times and dates will be notified to Shareholders by an announcement through a Regulatory Information Service.

IMPORTANT NOTICE

This document and the accompanying Form of Proxy have been prepared for the purposes of complying with English law and the AIM Rules and information disclosed in them may not be the same as that which would have been prepared in accordance with the laws of jurisdictions outside the United Kingdom.

The distribution of this document in jurisdictions other than the United Kingdom may be restricted by the laws of those jurisdictions and therefore persons into whose possession this document comes should inform themselves about, and observe, any such restrictions. In particular, subject to certain exceptions, this document may not be distributed into or within the United States, Canada, Australia, New Zealand, Japan, the Republic of Ireland, South Africa or any Prohibited Territory. Any failure to comply with the applicable restrictions may constitute a violation of the securities laws of any such jurisdiction.

The statements contained in this document are made as at the date of this document, unless some other time is specified in relation to them, and service of this document should not give rise to any implication that there has been no change in the facts or opinions set out in this document since such date. Nothing contained in this document should be deemed to be a forecast, projection or estimate of the future financial performance of the Company except if otherwise stated.

DEFINITIONS

“Act”	the Companies Act 2006;
“AIM”	AIM, a market operated by the London Stock Exchange;
“AIM Rules”	the AIM Rules for Companies published by the London Stock Exchange from time to time;
“Auditors”	the auditors of the Company for the time being;
“Board”	the directors of the Company whose names are set out on page 4 of this document;
“Business Day”	means a day other than a day which is a Saturday, a Sunday or public holiday in England;
“Cairn Financial Advisers”	Cairn Financial Advisers LLP, the Company’s nominated adviser
“certificated” or “in certificated form”	where a security is not held in uncertificated form (i.e. not in CREST);
“Circular”	this document;
“Company” or “Strontium”	Strontium Plc;
“CREST”	the relevant system (as defined in the CREST Regulations) in respect of which Euroclear is the Operator (as defined in the CREST Regulations);
“CREST Regulations”	The Uncertificated Securities Regulations 2001 (SI2001/3755) as amended;
“Delisting”	the proposed cancellation of admission of the Ordinary Shares to trading on AIM;
“Directors”	the directors of the Company whose names are set out on page 4 of this document;
“Euroclear”	Euroclear UK and Ireland Limited, the operator of CREST;
“Form of Proxy”	the form of proxy enclosed with this document for use by Shareholders in connection with the General Meeting;
“General Meeting”	the general meeting of the Company convened for 10:00 a.m. on 19 April 2011, notice of which is set out at the end of this document;
“London Stock Exchange”	London Stock Exchange plc;
“Notice”	the notice of General Meeting set out at the end of this document;
“Ordinary Shares” or “Shares”	ordinary shares of 2 pence each in the capital of the Company;
“Registrars”	Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL;

“Regulatory Information Service”	any of the services approved by the London Stock Exchange plc for the distribution of AIM announcements and included within the list maintained on the website of the London Stock Exchange plc;
“Resolution”	the resolution to be proposed at the General Meeting as set out in the Notice;
“Shareholders”	holders of Ordinary Shares and the term “Shareholder” shall mean any one of them;
“uncertificated” or “in uncertificated form”	Ordinary Shares which are recorded on the register of members of the Company as being held in uncertificated form in CREST and title to which, by virtue of the CREST Regulations, may be transferred by means of CREST;
“United States”	the United States of America, its territories and possessions, any state of the United States of America and the District of Columbia.

LETTER FROM THE CHAIRMAN

STRONTIUM PLC

(Incorporated in England and Wales with registered number 5200315)

Directors

Michael Metcalfe (Non-Executive Chairman)

David Barker (Managing Director)

Colin Brumpton (Non-Executive Director)

Registered Office

Estate House

2 Pembroke Road

Sevenoaks

Kent TN13 1XR

31 March 2011

Dear Shareholder,

Cancellation of admission of Ordinary Shares to trading on AIM and Notice of General Meeting

1. Introduction

The Company announced on 29 March 2011 that it intends to seek Shareholders' approval to cancel the admission of its Ordinary Shares to trading on AIM. This letter sets out the background to and reasons for the Delisting and why the Directors believe that this is in the best interests of Shareholders as a whole. Having disclosed their interests in the Company and their intentions with regard to their individual holdings, the Directors also include a unanimous recommendation to Shareholders to vote in favour of the Delisting.

2. The Delisting

Reasons for the Delisting

The principal reasons for the admission of the Ordinary Shares to trading on AIM have been (amongst other things) to provide the Company with the ability to access capital in order to fund its strategy and to use its Ordinary Shares for acquisitions. Having recently undertaken a review of both the advantages and disadvantages of maintaining admission of the Ordinary Shares to trading on AIM, the Directors have concluded that the admission should be cancelled. In reaching this conclusion, the Directors have taken the following factors into account:

- given the overall market conditions for small listed companies, the Directors are of the opinion that it is (and will continue to be) difficult for the Company to attract meaningful equity investment through its listing on AIM;
- the AIM listing of the Ordinary Shares does not, in itself, offer investors increased liquidity or marketability of the Shares and there is no opportunity to trade in meaningful volumes or with frequency. With little trading volume, the Share price can move up or down significantly following trades of small numbers of Shares; and
- the Directors estimate that annual direct and indirect costs of the AIM listing of the Ordinary Shares are at least £50,000. This estimate includes listing expenses and advisory, legal and audit

fees but excludes any costs associated with the considerable amount of senior executive time which is also spent dealing with the issues related to the AIM listing.

Pursuant to AIM Rule 41, the Delisting can only be effected by the Company after securing a resolution of Shareholders in a general meeting passed by a majority of not less than 75 per cent. of the votes cast by Shareholders (in person or by proxy). Also, under the AIM Rules, the Delisting can only take place after the expiration of a period of twenty Business Days from the date on which notice of the Delisting is given. In addition, a period of at least five Business Days following the Shareholder approval of the Delisting is required before the Delisting may be put into effect.

The Company has notified the London Stock Exchange of the proposed Delisting. In the event that Shareholders approve the Delisting, it is anticipated that the last day of dealings in the Ordinary Shares on AIM will be 27 April 2011.

Effect of Delisting

The principal effect of the Delisting is that cancellation in the trading of the Ordinary Shares on AIM may reduce the liquidity and marketability of Shares.

JP Jenkins provides companies which are unlisted and unquoted with a facility enabling existing and prospective shareholders to deal in their shares.

It is intended that Shareholders will be able to trade their Shares via the JP Jenkins share matching facility for companies. This provides a cost effective mechanism to buy or sell shares. Shareholders can use their existing stockbroker should they have one. Shareholders will need to instruct their existing stockbroker with a limit order who in turn will contact JP Jenkins to place the limit order on their behalf. Once the limit order has been executed, the Shareholder will receive a contract note from their stockbroker.

Should a Shareholder not have a stockbroker they can use the services of JP Jenkins once the required paperwork has been completed.

The JP Jenkins share matching facility is open to take limit orders and match willing buyers and sellers Monday to Friday 8:00 a.m. – 4:30 p.m. excluding bank holidays.

Should you require more information regarding JP Jenkins share matching facility please contact JP Jenkins directly:

Telephone: 020 7562 3388
Email: info@jpenkins.co.uk

CREST

The Company's Shares will remain eligible for settlement in CREST. Accordingly, Shareholders will continue to be able to hold their Shares in CREST after Delisting.

Conclusion

The Board has accordingly concluded that it is in the best interests of Shareholders as a whole that the Delisting be approved.

3. Current Trading

The Company issued its Half Yearly Report on 2 March 2011. This news release and others can be found at:

<http://www.investegate.co.uk/index.aspx?searchtype=2&words=strontium&Go=> .

4. **General Meeting**

Set out at the end of this document is the Notice convening the General Meeting of the Company to be held at the offices of Collyer Bristow LLP at 4 Bedford Row, London WC1R 4DF at 10:00 a.m. on 19 April 2011. At the General Meeting, the Resolution will be proposed.

The Resolution contained in the Notice seeks Shareholder approval for the Delisting.

In the event that Shareholders approve the Resolution, it is proposed that the Delisting would take place on 28 April 2011.

5. **Irrevocable Undertakings**

The Company has received irrevocable undertakings from the following Shareholders, who are also Directors, to vote in favour of the Resolution to be proposed at the General Meeting:

Shareholder	Number of Shares	% of Issued Share Capital
Michael Metcalfe	3,891,370	28.6%
David Barker	2,505,708	18.4%
Colin Brumpton	2,142,149	15.8%
Total	8,539,227	62.8%

6. **Recommendation**

The Directors unanimously recommend that Shareholders vote in favour of the Delisting as they have undertaken so to do in respect of their own current beneficial holdings of, in aggregate, 8,539,227 Ordinary Shares, representing 62.8 per cent. of the current issued ordinary share capital of the Company.

7. **Action to be taken**

You will find enclosed with this document a Form of Proxy for use at the General Meeting. Whether or not you propose to attend the General Meeting in person, you are requested to complete and return the Form of Proxy to the Registrars in accordance with the instructions printed thereon as soon as possible and, in any event, so as to be received no later than 10:00 a.m. on 17 April 2011. Completion and return of a Form of Proxy will not preclude you from attending the General Meeting and voting in person if you wish.

Yours faithfully,

Michael Metcalfe
Non-Executive Chairman

STRONTIUM PLC

(Incorporated in England and Wales with registered number 5200315)

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of Strontium Plc (the “**Company**”) will be held at the offices of Collyer Bristow LLP at 4 Bedford Row, London WC1R 4DF at 10:00 a.m. on 19 April 2011 to consider and, if thought fit, to pass the following resolution which will be proposed as a special resolution.

SPECIAL RESOLUTION

1. THAT the admission of the Company's ordinary shares of 2 pence each to trading on the AIM Market of the London Stock Exchange plc (“**AIM**”) be cancelled and that the directors of the Company (the “**Directors**”) be and are hereby authorised to take all steps which are necessary or desirable in order to effect such cancellation with effect from 28 April 2011 or such later date as the Directors may determine.

By Order of the Board



Gary Withey
Secretary

Registered in England
No 5200315
Second Floor, Estate House, 2 Pembroke
Road, Sevenoaks, Kent, TN13 1XR

Notes:

1. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members registered on the Company's register of members at 10:00 a.m. on 17 April 2011 or, if this General Meeting is adjourned, 48 hours prior to the adjourned meeting, shall be entitled to attend and vote at the General Meeting. Changes to entries on the relevant register of members after that time shall be disregarded in determining the rights of any person to attend or vote at the General Meeting.
2. If you are a member of the Company at the time set out in note 1 above, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the General Meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
3. Completion and return of a proxy form will not preclude you from attending and voting in person at the General Meeting should you subsequently decide to do so.
4. A proxy does not need to be a member of the Company but must attend the General Meeting to represent you. Details of how to appoint the Chairman of the General Meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If no voting indication is given on your form of proxy, your proxy will vote, abstain from voting at his or her discretion.
5. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
6. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different ordinary shares. You may not appoint more than one proxy to exercise rights attached to any one ordinary share.
7. To appoint a proxy the form must be completed and signed sent or delivered to Company's Registrars, Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey GU9 7LL and received by Share Registrars Limited no later than 10:00 a.m. on 17 April 2011 or, if this Meeting is adjourned, 48 hours before the time set for the adjourned meeting, shall be entitled to attend and vote at the Meeting in respect of the number of shares registered in their name at that time. Alternatively, the completed proxy form can be faxed to +44 (0) 1252 719232 or scanned and emailed to proxies@shareregistrars.uk.com to be received no later than 10:00 a.m. on 17 April 2011.
8. In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
10. Except as provided above, members who have general queries about the General Meeting should telephone the Company's Registrars, Share Registrars Limited on +44 (0)1252 821390 (lines are open 9.00 a.m. - 5.30 p.m. Mon-Fri). Calls are charged at standard network rates. You may not use any electronic address provided either in this Notice of General Meeting; or any related documents (including the proxy form), to communicate with the Company for any purposes other than those expressly stated.

STRONTIUM PLC

Form of Proxy

For use at the General Meeting

I/We
 (block capitals please)

of

being a member/members of the Company hereby appoint (see Note 1)

.....

failing whom the Chairman of the Meeting to be my/our proxy and to attend and vote for me/us on my/our behalf at the General Meeting of the Company to be held at 10:00 a.m. on 19 April 2011 and at any adjournment thereof. My/our proxy is to vote as indicated below in respect of the Resolution set out in the Notice of Meeting (see Note 2):

	RESOLUTION	FOR	AGAINST	ABSTAIN
1	Cancellation of the admission to trading of the Ordinary Shares on AIM			

Dated.....

Signed or sealed (see Note 8).....